**INTEREST RATES MARKET NOTICE**

**Date: 20 August 2015**

**Subject:** Tap Issue

***(INVESTEC BANK LIMITED –“IBL73”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED,** with effect from 24 August 2015.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R312,000,000.00

**Total Amount Following Tap Issue** R 912,000,000.00

**Bond Code** IBL73

**Nominal Issued** R 312,000,000.00

**Issue Price** 100.10547%

**Coupon** 7.7000% (3 Month JIBAR as at 19 Aug 2015 of 6.3000% plus 140 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 August 2018

**Books Close** 10 February, 10 May, 10 August, 10 November

**Interest Date(s)** 19 February, 19 May, 19 August, 19 November

**Last Day to Register** 9 February, 9 May, 9 August, 9 November

**Issue Date** 24 August 2015

**Date Convention** Following

**Interest Commencement Date** 24 August 2015

**First Interest Date** 19 November 2015

**ISIN No.** ZAG000128935

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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